



Cochrane Minor Hockey Association (CMHA)

Policy Title: Investment Policy

Effective Date: September 15, 2024

Website: www.cochraneminorhockey.com

1.0 Overview

This policy establishes the investment principles and guidelines for managing financial assets maintained by CMHA. It ensures that all investment decisions are made responsibly, with proper oversight, and in alignment with the purpose of each fund.

2.0 Policy

2.1 The **Executive Committee** is responsible for the management of CMHA's investment funds and has the following responsibilities:

- Developing and amending the investment policy.
- Establishing an investment structure and selecting **low-risk strategies**.
- Monitoring and reviewing investment performance.

2.2 All investment decisions must be **approved by the Executive Committee**.

2.3 The Executive Committee must ensure that CMHA has **sufficient financial resources** to support ongoing operations and handle financial contingencies.

3.0 Investment Objectives

CMHA's investment policy is guided by the following objectives:

- **Preserve the safety of capital.**
 - **Utilize assets and cash flow effectively.**
 - **Maximize returns** while maintaining a **low risk tolerance**.
 - Ensure investments are used in a **socially responsible manner**.
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4.0 Governance and Approval

4.1 All monetary investments must be approved:

- **In-person** at a scheduled **Executive Committee meeting**.
- **Documented** in the official **meeting minutes**.

4.2 **No investment decisions** are to be made via **email or phone communication**.

- This ensures transparency, accountability, and accurate financial governance.